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TORONTO STOCK EXCHANGE

FILING STATEMENT No. 252.
ACCEPTED FOR FILING, MARCH 5th, 1959.

MacLEOD-COCKSHUTT GOLD MINES LIMITED

Full corporate name of Company

Incorporated under Part XI of the Companies Act (Ontario)
by Letters Patent dated September 22nd, 1933.

Particulars of incorporation (e.g., Incorporated under Part IV of The Corporations Act, 1953 (Ontario) by Letters Patent dated May 1st, 1957)

MAR 12 1959

FILING STATEMENT

(To be filed with respect to any material change in a company's affairs, including among other things, an underwriting and option agreement, an issue of shares for property and a proposed re-organization.)

1. Head office address and any other office address.	Head Office and Executive Office - Room 602, 199 Bay Street, Toronto, Ontario.
2. Brief statement of the material change in the affairs of the company in respect of which this statement is filed.	The Company has entered into an agreement dated March 2, 1959, whereby the Company has agreed to purchase 812,950 shares of the capital stock of Consolidated Mosher Mines Limited from Hoyle Mining Company Limited, 25 King St. West, Toronto, Ont., and 417,633 shares of the capital stock of Consolidated Mosher Mines Limited from Ventures Limited, 25 King St. West, Toronto, Ontario, all at the price of \$1.25 per share.
3. Names, addresses and chief occupations for the past five years of officers and directors.	<p><u>President</u> - R.C. Stanley, Jr., Suite 3902, 122 East 42nd St., New York, N.Y., Executive.</p> <p><u>Vice-President</u> - J.G. Boeckh, 24 Noble Street, Toronto, Ont., Manufacturer.</p> <p><u>Secretary-Treasurer</u> - M.C. Maddigan, Room 602, 199 Bay Street, Toronto, Ontario, Corporation Secretary.</p> <p><u>Assistant Secretary</u> - R.L. McDonell, 15 Whittaker Cres., Willowdale, Ontario, Accountant.</p> <p><u>Directors</u> - R. C. Stanley, Jr., - as above. J. G. Boeckh - as above M.C. Maddigan - as above S. J. Bird, Room 1228, 67 Yonge St., Toronto, Ontario, Construction Consultant. J. C. Adamson, c/o Lake Shore Mines, Limited, Kirkland Lake, Ontario, Vice-President in charge of operations at Lake Shore Mines Limited. J.C.L. Allen, Room 602, 199 Bay St., Toronto, Ont., Stockbroker.</p>
4. Share capitalization showing authorized and issued and outstanding capital.	Authorized capital is 3,000,000 shares of the par value of \$1.00 each of which 2,862,490 shares are issued and outstanding as fully paid and non-assessable.
5. Particulars in respect of any bonds, debentures, notes, mortgages, charges, liens or hypothecations outstanding or proposed to be issued.	None
6. Names, addresses and shareholdings of five largest registered shareholders and if shareholdings are pooled or escrowed, so stating. If shares are registered in names of nominees or in street names, give names of beneficial owners, if possible, and if names are not those of beneficial owners, so state.	See Schedule "A" attached - page 2.
7. Details of any treasury shares now the subject of any underwriting, sale or option agreement or of any proposed underwriting, sale or option agreement.	None
8. Names and addresses of persons having any interest, direct or indirect, in underwritten or optioned shares or assignments, present or proposed, and, if any assignment is contemplated, particulars thereof.	Not applicable.
9. Number of shares held in escrow or in pool and a brief statement of the terms of escrow or the pooling agreement.	None
10. Names and addresses of owners of more than a 5% interest in escrowed shares and their shareholdings. (If shares are registered in the names of nominees or in street names, give names of beneficial owners, if possible.)	Not applicable.

This is Schedule "A" to the Filing
Statement of MacLeod-Cockshutt Gold
Mines Limited

The following are the names, addresses and shareholdings of the five largest registered shareholders of the Company as at February 27th, 1959, viz:-

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John C. L. Allen Limited, Room 602, 199 Bay Street, Toronto, Ontario.	508,264
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Gee & Co., 25 King Street West, Toronto, Ontario.	370,274
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E. T. Lynch & Company, Dominion Bank Building, Toronto, Ontario.	35,400
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Joseph Errington Estate, Executors: National Trust Company Limited and Russell D. Bradshaw, 20 King Street East, Toronto, Ontario.	28,000
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Doherty Roadhouse and Company, 335 Bay Street, Toronto, Ontario.	27,875
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None of the above shares are pooled or escrowed.

The Company is advised that of the 508,264 shares of the capital stock of the Company registered in the name of John C. L. Allen Limited as shown above, Malartic Gold Fields Limited, Room 602, 199 Bay Street, Toronto, Ontario, is the beneficial owner of 289,455 shares; Tralac Limited of Room 602, 199 Bay Street, Toronto, Ontario, is the beneficial owner of 91,150 shares and Hard Rock Gold Mines Limited of Room 602, 199 Bay Street, Toronto, Ontario is the beneficial owner of 56,000 shares. The Company is also advised that of the 370,274 shares of the capital stock of the Company registered in the name of Gee & Co., that Malartic Gold Fields Limited is the beneficial owner of 359,774 shares.

The Company does not know if any of the other shareholders above-mentioned are the beneficial owners of the shares registered in their names or not.

FINANCIAL STATEMENTS

MacLEOD-COCKSHUTT GOLD MINES, LIMITED
(INCORPORATED UNDER THE LAWS OF THE PROVINCE OF ONTARIO)

BALANCE SHEET
DECEMBER 31, 1958

ASSETS

CURRENT ASSETS:		
Cash	261,735	
Bullion at net realizable value	202,240	
Accounts receivable	7,265	
Marketable securities at less than cost (quoted market value 1958 \$1,073,441)	1,073,014	
Balance receivable under the Emergency Gold Mining Assistance Act	85,853	
Income tax refund receivable	9,875	
Prepaid expenses	<u>3,864</u>	1,643,846
SUPPLIES at average cost	369,206	369,206
SHARES IN ASSOCIATED COMPANIES at cost (quoted market value \$445,407)	305,158	305,158
FIXED ASSETS at cost		
Mining properties, Geraldton, Ontario	1,083,444	
Buildings, machinery and equipment	3,263,438	
Less accumulated depreciation	<u>2,918,790</u>	<u>344,708</u>
		1,428,152
OTHER ASSETS:		
Sundry mining shares at cost or less	18,755	
Interest in oil development participations at cost/amounts written off	17,738	
Mining claims and interest in mining claims and exploration expenditures thereon at cost less amounts written off	21,791	
Mortgage receivable	6,000	
Government guaranteed bonds deposited under power contract, at cost	25,000	
		<u>89,284</u>
		<u>\$3,835,646</u>

LIABILITIES

CURRENT LIABILITIES:		
Accounts payable and accrued liabilities	161,405	
Taxes payable	<u>4,800</u>	166,205
CAPITAL STOCK AND SURPLUS:		
Capital stock - Authorized - 3,000,000 shares @ \$1 each		
- Issued - 2,862,490 shares	2,862,490	
Deduct discount on shares, net	<u>199,392</u>	
	2,663,098	
RETAINED EARNINGS	<u>1,006,343</u>	<u>3,669,441</u>
		<u>\$3,835,646</u>

Approved on behalf of the Board:

"J.C.L. Allen"

Director

"M.C. Maddigan"

Director

MacLEOD-COCKSHUTT GOLD MINES, LIMITED

STATEMENT OF INCOME

FOR THE YEAR ENDED DECEMBER 31, 1958

OPERATING REVENUE:		
Bullion recovery	2,230,736	
Less marketing expenses	<u>18,477</u>	
		2,212,259
Assistance under the Emergency Gold Mining Assistance Act		<u>245,400</u>
		2,457,659
OPERATING EXPENSES:		
Mine exploration and development	156,473	
Mining	1,092,253	
Milling	543,936	
Mine office and supervision	91,392	
General operating expenses	194,119	
Administrative and corporate expenses	55,871	
Ontario royalty tax	<u>1,000</u>	
		2,135,044
OPERATING PROFIT before providing for depreciation		322,615
Deduct		
Depreciation	72,000	
Outside exploration expenditures and mining claims written off	<u>19,386</u>	<u>91,386</u>
		231,229
ADD:		
Income from investments	28,279	
Profit on securities sold or written off	<u>7,118</u>	<u>35,397</u>
		266,626
Provision for income taxes		5,450
NET PROFIT for the year		<u>\$261,176</u>

NOTE:-

The remuneration of the directors, as such in 1958 was \$400

Approved on behalf of the Board:

"J.C.L. Allen"

Director

"M.C. Maddigan"

Director

Schedule "B" to the Filing Statement
of Macleod-Gockshutt Gold Mines Limited

<u>Name of Company</u>	<u>Number of Shares</u>	<u>Book Value</u>	<u>Market Value</u>
Barnat Mines Limited	202,300	\$107,682.36	\$352,002.00
Chellev Mines Limited	18,438	1.00	(Unlisted stock) No market value
Georgia Lake Lithium Mines Limited	19,000	1.00	(Unlisted stock) No market value
Hard Rock Gold Mines Limited	1,206,931	158,223.50	\$253,455.51
Kenlew Mines Limited	149,445	15,250.00	(Unlisted stock) No market value.
Lake Shore Mines, Limited	4,500	22,635.00	21,375.00
Larum Mines Limited	50,000	1.00	(Unlisted Stock) No Market Value.
Shumsby Mines Limited	60,000	3,501.00	(Unlisted stock) No market value.
Sporran Mines Limited	100,000	15,150.00	(Unlisted stock) No market value.
Tralac Limited	20,000	20,000.00	\$20,000.00

As appears above, no market
value has been assigned to
unlisted stocks in compiling
this Schedule "B"

BONDS

<u>Bond</u>	<u>Face Value</u>	<u>Book Value</u>
General Motors Acceptance Corporation of Canada Limited, 90 day Note, due April 28, 1959, 3½%	\$100,000.00	\$99,136.99
Government of Canada, 3%, due December 1, 1961	\$150,000.00	\$147,611.00
Government of Canada, 3%, due December 15, 1960	\$200,000.00	\$195,200.00
Government of Canada, 2½%, due July 1, 1959	\$250,000.00	\$249,506.25
Canadian National Railways, 3%, due January 3, 1966	\$100,000.00	\$100,062.50
Ontario Hydro-Electric Power Commission of Ontario, 3%, due March 1, 1963	\$25,000.00	\$25,000.00
Ontario Hydro-Electric Power Commission of Ontario, 3%, due December 15, 1965	\$50,000.00	\$49,500.00
Ontario Hydro-Electric Power Commission of Ontario, 3%, due April 1, 1967	\$75,000.00	\$74,062.50
Ontario Hydro-Electric Power Commission of Ontario, 2½%, due October 1, 1968	\$100,000.00	\$99,000.00
Ontario Hydro-Electric Power Commission of Ontario, 3%, due January 15, 1968	\$75,000.00	\$73,950.00
Grand Trunk Pacific Railway, 3%, due January 1, 1962	\$26,000	\$125,728.20
Town of Geraldton, 4½%, due November 1, 1959	\$2,000.00	\$2,000.00
Town of Geraldton, 4½%, due November 1, 1960	\$1,000.00	\$1,000.00
Town of Geraldton, 4½%, due November 1, 1961	\$2,000.00	\$2,000.00
Town of Geraldton, 4½%, due November 1, 1962	\$2,000.00	\$2,000.00
Town of Geraldton, 4½%, due November 1, 1963	\$2,000.00	\$2,000.00
United States of America Treasury Note, 3½%, due November 15, 1959	\$25,000.00	\$24,394.24
United States of America 90 day Deposit Receipt, 3%, April 6, 1959	\$75,000.00	\$75,046.87

MacLEOD-COCKSHUTT GOLD MINES, LIMITED

STATEMENT OF RETAINED EARNINGS

FOR THE YEAR ENDED DECEMBER 31, 1958

BALANCE: , as at January 1, 1958	695,167
ADD:-	
Unrequired portion of appropriation made in prior year for decline in value of shares in associated company	50,000
NET PROFIT FOR THE YEAR	<u>261,176</u>
BALANCE, December 31, 1958	<u>\$1,006,343</u>

MacLEOD-COCKSHUTT GOLD MINES, LIMITED
Statement of Source and Application of Funds
For the year ended December 31, 1958

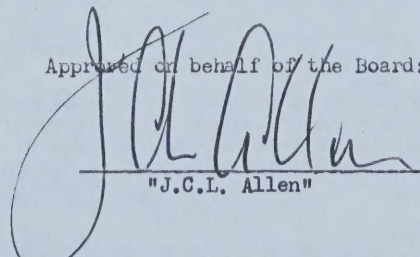
FUNDS PROVIDED:

From operations -		
Net profit for the period	261,176	
Add items therein not involving a cash outlay:		
Depreciation	72,000	
Grubstakes written off	778	
Deferred exploration written off	13,992	
Options payments written off	2,800	
Profit on securities	<u>(6,925)</u>	<u>82,645</u>
		<u>343,821</u>
Proceeds from sale of securities		12,314
Proceeds from sale of fixed assets		450
Distribution from grubstakes		<u>2,870</u>
		359,455

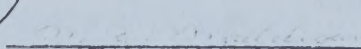
FUNDS APPLIED:

Cost of securities purchased	153,878	
Cost of fixed assets purchased	31,041	
Expenditures re oil development participations	,678	
Advances for grubstakes	,800	
Deferred exploration expenditures	<u>8,170</u>	<u>194,567</u>
Increase in working capital		<u>\$164,888</u>

Approved on behalf of the Board:



"J.C.L. Allen" Director



"M.C. Maddigan" Director

11. Brief statement of company's chief development work during past year.	The Company has carried on mining and milling operations at its mine property in the Little Long Lac area, Ontario. Also it has participated (having a sixty per cent interest) with Kerr-Addison Gold Mines Limited in the exploration of a copper prospect at Isis Lake, northeast of Geraldton, Ontario.
12. Brief statement of company's future development plans, including proposed expenditure of proceeds of sale of treasury shares, if any.	The Company intends to continue operations at its mine aforesaid, and to continue its aforesaid participation with Kerr-Addison Gold Mines Limited. Plans are now under consideration for gaining access to the ores of Consolidated Mosher Mines Limited from adjoining mine property of the Company and for custom treatment of such ores by the Company.
13. If assets include investments in the shares or other securities of other companies, give an itemized statement thereof showing cost or book value and present market value.	See Schedule "B" attached - page 3.
14. Brief statement of any lawsuits pending or in process against company or its properties.	None.
15. Names and addresses of persons whose shareholdings are large enough to materially affect control of the company.	Malartic Gold Fields Limited, Room 602, 199 Bay St., Toronto, Ontario. Tralac Limited, Room 602, 199 Bay St., Toronto, Ontario. Hard Rock Gold Mines Limited, Room 602, 199 Bay St., Toronto, Ont.
16. Any payments in cash or securities of the company made or to be made to a promoter or finder in connection with a proposed underwriting or property acquisition.	Not applicable.
17. Names and addresses of vendors of any property or other assets intended to be purchased by the company showing the consideration to be paid.	See item 2 above.
18. Names and addresses of persons who have received or will receive a greater than 5% interest in the shares or other consideration to be received by the vendor. If the vendor is a limited company, the names and addresses of persons having a greater than 5% interest in the vendor company.	The Company does not know the names and addresses of persons having a greater than 5% interest in the vendors mentioned in item 2 above, and, as Hoyle Mining Company Limited and Ventures Limited are both public companies, it is impractical to list the names and addresses of persons holding more than 5% of the outstanding shares of said companies.
19. Statement of any other material facts and if none, so state.	No other material facts. At the time of completion of the purchase referred to in Item 2 (fixed for March 6th, 1959), nominees of the Company are to be elected as the officers and as a majority of the directors of said Consolidated Mosher Mines Limited.

DATED March 2, 1959.

CERTIFICATE OF THE COMPANY

The foregoing, together with the financial information and other reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs and there is no further material information applicable. (To be signed by two principal signing officers who are directors and the corporate seal to be affixed.)

"J.C.L. Allen"

MacLEOD-COCKSHUTT GOLD MINES LIMITED

Director

CORPORATE

"M.C. Maddigan"

Secretary-Treasurer

SEAL

CERTIFICATE OF UNDERWRITER OR OPTIONEE

To the best of my knowledge, information and belief, the foregoing, together with the financial information and the reports where required, constitutes full, true and plain disclosure of all material facts in respect of the matters referred to in Item 2 above and in respect of the company's affairs. Concerning matters which are not within my knowledge, I have relied upon the accuracy and adequacy of the information supplied to me by the company. (To be signed by underwriter or optionee registered with the Ontario Securities Commission or a corresponding body.)